

# Calgary Waldorf School

## Tuition Assistance Program Application 2024-25

(use Tab to navigate through the document. The form will only send if all the required fields are completed).

### Confidential Personal Financial Information

All personal information collected will be protected and shared only with those involved in the Tuition Assistance Application process, according to the CWS Privacy Policy.

### DEPENDENT INFORMATION

Name of Dependent	Current Age	2024-25 Entering Into Grade	Years in CWS	Enrolled in CWS September 2024-25?

Total Persons in Household: \_\_\_\_\_

(include anyone who lives with you and for whom you are financially responsible)

**PARENT/GUARDIAN #1** - Complete all fields

**PARENT/GUARDIAN #2** - if no second parent, please enter N/A in all fields

\_\_\_\_\_  
Relationship to Student

\_\_\_\_\_  
Relationship to Student

\_\_\_\_\_  
Surname

\_\_\_\_\_  
Surname

\_\_\_\_\_  
First Name

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Email

\_\_\_\_\_  
Email

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Occupation

\_\_\_\_\_  
Occupation

\_\_\_\_\_  
Name of Employer

\_\_\_\_\_  
Name of Employer

**Calgary Waldorf School Tuition Assistance Program  
Confidential Detailed Financial Information**

These worksheets are provided to help you and us in assessing your financial situation. Please complete the required Income, Expense and Assets and Liabilities tables below.

**Income (Required Information)**

This table should include income from all sources except gifts. For salary, wages and commissions, show the gross amount here and show business deductions under Expenses. Give amounts for the current year where known, otherwise estimate them.

<b>Income</b>	<b>Monthly</b>	<b>Yearly</b>
Salary & Wages		
Commissions/Bonus		
Canada Child Tax Benefit		
Employment Insurance		
Child Support		
Spousal Support		
Interest		
Support From Others		
Investment Income/Dividends		
Other Income		
<b>Subtotal</b>	_____	
	X	
<b>Annual Income</b>		

**Total Annual Income**

**Assets & Liabilities (All Fields Required, if it isn't applicable to you, enter \$0).**

<b>Assets</b>		<b>Liabilities</b>	
Est. Market Value of House <sup>(1)</sup>		Mortgage	
Vehicles (All vehicles incl RVs)		Credit Cards/Line of Credit	
RRSPs		Student Loans	
Savings		Other Loans (e.g. Car)	
Other (e.g. Rental Property)		Other	
<b>Total Assets</b>		<b>Total Liabilities</b>	

(1) Use the City of Calgary most recent tax assessment value if uncertain

**Expenses (Required information)** - enter expenses in the easiest to determine column, some may be monthly and some may be annual. **You are not required to enter amounts in both columns.** Your total annual expenses will automatically be calculated at the bottom.

<b>Expenses</b>	<b>Monthly</b>	<b>Annually</b>
Rent		
Mortgage Payments		
Property Taxes		
Property Insurance		
Utilities		
Telephone/Cellular		
Internet		
Cable TV		
Property Repairs and Maintenance		
Groceries		
Clothing		
Medical Expenses		
Medical Plan		
Dental Care		
Union or Membership Dues		
Pension Contributions		
Taxis and Public Transport		
Student School Bus Fees		
Vehicle Payments		
Vehicle Insurance		
Vehicle Licence & Registration		
Fuel		
Vehicle Repairs & Maint.		
Parking		
Life Insurance		
Charitable Donations		
Entertainment and Recreation		
Holidays/Travel		
Childcare/Summer Camp		
Post-Secondary Education		
Support for Others		
Interest Payments		
Non-School Sports/Activities		
<b>Subtotals</b>		
<b>Annual Total</b>		

**Total Annual Expenses**

**Financial Summary of All Household Income and Expenses:**

**Previous Year (2023)**

**Current/Projected (2024)**

Gross Annual Income:

Gross Annual Income:

Annual Expenses:

Annual Expenses:

For information purposes to complete the next section.

<b>2024-25 Tuition Fees</b>				
	1st Child Fee 100%	2nd Sibling Fee 90%	3rd Sibling Fee 40%	4th Sibling Fee 15%
PS - 2 half days	3,890	3,500	1,560	580
PS - 3 half days	5,230	4,710	2,090	790
PS - 5 half days	8,580	7,720	3,430	2,660
PS - 2 full days	6,740	6,070	2,700	2,430
PS - 3 full days	9,050	8,150	3,620	2,530
PS - 5 full days	14,850	13,370	5,940	5,200
Kind Half Day	8,600	7,740	3,440	1,300
Kind Full day	13,100	11,790	5,240	1,970
Sr Kind	11,870	10,680	4,740	1,790
Elem	11,470	10,320	4,600	1,720
JH	13,130	11,820	5,250	1,980

<b>Field Trip/Supply Fees Schedule 2024-25</b>		
Grade	Total Fee for Renewing Students	Total Fee for New Students
1	440	440
2	405	625
3	420	675
4	460	755
5	525	815
6	515	805
7, 8, 9	630	825

**\*\*IMPORTANT NOTE\*\* "Applicant Contribution Towards Fees" is the amount you, the applicant, are able to commit towards tuition. All applicants are required to pay a portion of the fees, CWS does not grant 100% tuition assistance. It is a mandatory field, if it is not completed the application will be returned to you. Any fields that are not applicable to you, enter \$0.**

**DEPENDENT #1**

Full Name:  
Name of School:  
Grade:  
Fees for one year:  
    Tuition  
    Field Trip/Supply Fees  
    Initiation Fee  
Total Fees  
Other Grants/Bursaries (eg Prosser):  
Applicant Contribution Towards Fees:  
Tuition Assistance Requested:

**DEPENDENT #2**

Full Name:  
Name of School:  
Grade:  
Fees for one year:  
    Tuition (incl sibling discount)  
    Field Trip/Supply Fees  
Total Fees  
Other Grants/Bursaries (eg Prosser):  
Parental Contribution Towards Fees:  
Tuition Assistance Requested:

**DEPENDENT #3**

Full Name:  
Name of School:  
Grade:  
Fees for one year:  
    Tuition (incl sibling discount)  
    Field Trip/Supply Fees  
Total Fees  
Other Grants/Bursaries (eg Prosser):  
Parental Contribution Towards Fees:  
Tuition Assistance Requested:

**DEPENDENT #4**

Full Name:  
Name of School:  
Grade:  
Fees for one year:  
    Tuition (incl sibling discount)  
    Field Trip/Supply Fees  
Total Fees  
Other Grants/Bursaries (eg Prosser):  
Parental Contribution Towards Fees:  
Tuition Assistance Requested:

Total Tuition Assistance Requested

**Choose one option below**

Student(s) live(s) with both parents

Parents are separated or divorced

**If separated**, an application form is required from each parent unless a prior arrangement has been made with the Financial Administrator.

Did you receive tuition assistance last year? If yes, how much?

How did you manage with the amount granted?

Do you have any debt/unpaid tuition due to CWS?

Please describe your general financial situation and why you are applying for tuition assistance.

**In addition to** the Three Parent Involvement/Fundraising Commitments required of all parents (Waldorf Faire, School Events and Fundraising commitments), please tell us about **your other volunteer contributions to the school**. If you are new to the school, in what capacities would you be willing to volunteer here?

I/We certify that the details given in this Application are accurate to the best of our knowledge.

Signature:

Date:

Signature:

Date:

## **Application Requirements and Checklist**

All applicants must complete the application in full and will be expected to provide all necessary documentation as requested. Applications will be reviewed by the Tuition Assistance Committee and grant allocations will be communicated to applicants before the June tuition payments are withdrawn. The Committee reserves the right to request additional information from any applicant. Please note that all information will remain strictly confidential.

Completed signed application form (with all required fields populated)

Copy of most recent Notice of Assessment

Copy of most recent pay stubs

Copy of corporate financials (if self-employed)

### **Deadlines**

Applications for renewing families must be submitted **by March 15** to be eligible for the following school year. Applications for new families are due by March 15 or within two weeks of acceptance if after March 15.

### **Submitting Applications**

**Upon completion, click on the submit button below to submit your application. The form will only submit if all required fields are completed.**

All required documents must be submitted with the application. Incomplete applications will be returned, please ensure you have completed all required sections.

If you have any questions about our Tuition Assistance Program or this application, please contact Cari Vaughan, Financial Administrator on [c.vaughan@calgarywaldorf.org](mailto:c.vaughan@calgarywaldorf.org)